5th Annual Utah Tourism Conference

May 12-14, 2008





Leisure Trips

Average number of leisure trips in 2006 was 3.9

Trip Length

Weekend trips increased 7% Weekday trips decreased 7%

YPB&R/Yankelovich, Inc. 2006



Travel Trends 2008, cont.

Travelocity:

Research says Americans are booking shorter trips Staying closer to home

Ernst & Young:

Weak dollar propping up U.S. hospitality industry

U.S. Department of Commerce:

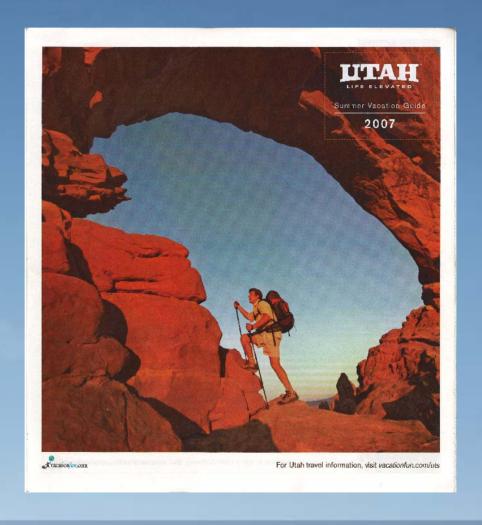
Total arrivals in the U.S. have witnessed 18 months of successive growth since April 2006.

Travel and Leisure Magazine survey:

High income households are keeping travel plans Median income \$100,718 89% plan to travel in the U.S. in the next 12 months



Temple University Study of Utah's 2007 Madden Leads





Utah 2007 Study for Madden

I travel most often to...

75% Experience new things

72% of 2007 Summer visitors visited an advertised attraction

Immediate Travel Party

51% 2 people 33% 3-5 people

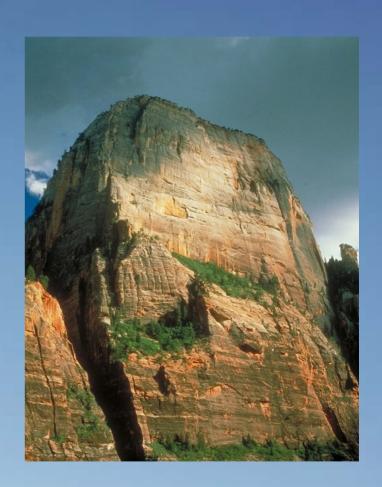
Length of Stay

35% 3-4 days 28% 5+ days

Trip Expenditures

44% of Summer visitors spent > \$600

National Laboratory for Tourism & eCommerce Temple University/Madden Preprint Media 2007





2007 Utah Summer Study, cont.

Primary Activities

55% Visit National/State Park

38% Dine at a good restaurant

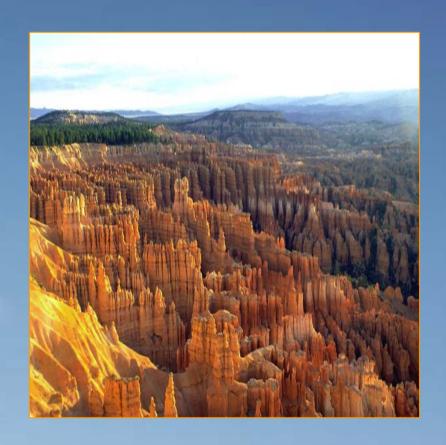
Secondary Activities

33% Dine at a good restaurant

29% Shopping/Antiquing

28% Visit a historical site

National Laboratory for Tourism & eCommerce Temple University/Madden Preprint Media 2007





2007 Utah Summer Study, cont.

Utah's Madden insert

Helpful to 98% of respondents and 91% said it influenced their travel plans

34% of respondents had already visited Utah

79% of respondents were likely to visit Utah in the next two years

National Laboratory for Tourism & eCommerce Temple University/Madden Preprint Media 2007





Utah Park Visitation 2008

1st Quarter '08 vs. 1st Quarter '07

State Park visits are down 2.39%

National Park Visitation is up 9.49%



Jim Buchanan Research Coordinator Utah Office of Tourism Council Hall/Capitol Hill 300 North State Street Salt Lake City, UT 84114

Office: 801.538.1375

Fax: 801.538.1397

jbuchanan@utah.gov



LIFE ELEVATED

